

C. Tax Forms and Income Information

All tax filers must submit a **SIGNED** copy of their 2008 Federal Income Tax returns (includes the 2008 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign income tax return).

You Your Spouse Your Father/Stepfather Your Mother/Stepmother

If you did not keep a copy, you can call the IRS at 1-800-829-1040. Press 3 "For all other questions", and wait until the end when you can talk to a person and request a **transcript** of your year 2008 account.

Non filers: Complete the box for those people who did not file and are not required to file a 2008 Federal Income Tax Return. List below your employer(s) and any income received in 2008 (use W-2 forms or other earning statements). Answer "zero" if you did not earn any money in 2008.

You Your Spouse Your Father/Stepfather Your Mother/Stepmother

Name of Employer / Sources	Student Amount	Spouse or Parent(s) Amount

Both tax filers and non-tax filers must list any untaxed income received in 2008. ***Be sure to enter zeros if no funds were received.*** (See Worksheets A, B and C of the Free Application for Federal Student Aid (FAFSA)). Failure to complete this section will delay the processing of your financial aid.

Student (spouse)	Calendar Year 2008	Parent(s)
\$	Social Security benefits received, for all household members as reported in question 90 of the FAFSA (or 66 for your parents), that were not taxed (such as SSI).	\$
\$	Payments to tax deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form Box 12a - 12d, codes D,E,F,G,H and S.	\$
\$	Child support received for all children. Do not include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Any other untaxed income or benefits not reported elsewhere such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$XXXXXXX
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for parents)	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorp benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$

D. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature

Date

Parent's Signature (Dependent Students Only)

Date