

University of Wyoming Request for Information

Instructions

1. Please complete your company's response to this Request for Information (RFI) using only this Response Workbook. Please complete the Response Workbook and save it in Excel 97- Excel 2003 format prior to sending to Student Lending Analytics. Please name the file using your company's name, RFI type and submission date in the file name (e.g., BankXYZ FFEL 012908).
2. Please do not alter this worksheet template by adding or deleting rows, changing column widths or modifying the worksheet structure in any way. Provide any additional information that your company would like to highlight in section 6C "Supplemental Information" section at the bottom of the response form.
3. Please answer all questions in Responses Column (H) on the line corresponding to the question. If your company has any need to supplement your answers please provide the explanation in Notes Column (I).
4. For open-ended questions, please answer questions as succinctly as possible. Most questions are structured as Yes/No questions. These questions have a drop-down menu (YES/NO/N/A) which can be accessed by clicking on the upside down arrow on the right side of column H. If your company cannot answer any question, indicate "N/A" in Responses Column (H) and use Notes Column (I) for a brief explanation, indicating at a minimum one of the following which most closely explains the reason for the "N/A" response: "Not applicable" or "No information available" or "Proprietary Information" or "Other" if it doesn't fit into any of the first three categories.
5. Many of the questions will ask your company to provide multiple part answers (e.g., Servicer, Question 1a). Every attempt was made to provide a sufficient number of slots for these answers. If you find that there is not an adequate number, then include additional information in the "Other (specify)" row.

Definitions

1. Affiliates: as defined by the Department of Education, for purposes of a preferred lender list is limited to affiliates that are under common ownership and control. The Secretary also wishes to clarify that the Department does not interpret the lender affiliation provision to include entities that are involved in post-disbursement activities, which a school has no ability to monitor or control.
2. Blanket Guarantee: An agreement reached between a guarantor and a lender in which the funds can be immediately released as soon as certification occurs, before the loan is guaranteed. This happens when the school needs to rush a loan through and ask for immediate disbursement. If the guarantor subsequently finds a problem (e.g., previous loan was discharged, borrower is now in delinquent status), the lender contacts both the school and borrower, and reserves the option of holding or canceling future disbursements.
3. Deferment: Refers to the period of time when a student is not required to make payments on his/her existing student loans due to enrollment at least half-time at an educational institution. During this period, interest continues to accrue on the outstanding loan principal.
4. FFEL loans: For purposes of this RFI/RFP the term includes Stafford, Grad PLUS and PLUS (Parent) loans only and does not include consolidated loans.
5. Forbearance: Refers to situations of financial hardship experienced by borrowers in which interest accrues on outstanding loan principal but reduced or interest-only payments are due.
6. Jump Page: University of Wyoming Jump Page is a webpage, for University of Wyoming students only, that is presented to the student once the student selects the lender from a school webpage link. The University of Wyoming Jump Page would have a link to the loan application, and the University of Wyoming Jump Page should contain no advertisements such as credit cards or insurance.